

China as an asset class

Today China's capital markets are too big to ignore and more accessible than ever. With their growing weight within key global equity indices and new MPF rules allowing the inclusion of China A-shares, Chinese assets are increasingly considered as an asset class in their own right. The presentation highlights the outlook for China and opportunities in the tech-driven economy. The discussion includes ways to access China A-share markets and why simply benchmarking exposure to China to global equity and/or emerging market indices is a flawed approach to investing in China.

In supportive of



Event Details

Please join Mr William Russell of Allianz Global Investors on webinar sharing via the host platform

Date & Time: 26 March 2021 (Friday) 3:00 pm - 4:00 pm

Login: Details will be emailed to participants on or before 25 March 2021 (Thursday)

Language & Fee: English | Free

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Note

1. This webinar is eligible for 1.0 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the host platform link with the same name and email address registered with the HKRSA.
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Event Programme

15:00 - 15:10

Opening Remarks

Mr Philip Tso

Head of Institutional Business Asia Pacific
Allianz Global Investors

15:10 - 15:40

Keynote Speech

Mr William Russell

Global Head of Equity Product Specialists
Allianz Global Investors

15:40 - 15:55

Q & A

Mr Philip Tso

Head of Institutional Business Asia Pacific
Allianz Global Investors

15:55 - 16:00

Closing

Mr Calvin Chiu

Vice-Chairman, HKRSA
Senior Managing Director and Head of Asia Retirement
Manulife Asset Management

Facilitator



Philip Tso

Head of Institutional Business Asia Pacific
Allianz Global Investors

Philip Tso is Head of Institutional Business Asia Pacific, with Allianz Global Investors, based in Hong Kong. He joined the firm in 2017 and is responsible for guiding AllianzGI's strategy in Asia Pacific in delivering the firm's best-in-class investment advice and diverse solutions to institutional investors.

Philip has over 20 years of experience in investment consulting with a well-established network with institutional clients in the region. Before joining AllianzGI, he worked at Willis Towers Watson as Director, Head of Investments in Hong Kong and acted as a lead consultant for key pension, reserve and endowment funds and advised them on a full range of investment-related services and growth of their investment team.

He was also responsible for driving the business with clients in the Asia Pacific region.

Philip has a Bachelor of Science (First Class Honours) from the University of Manitoba, Canada, and a Master of Science in Investment Management from the Hong Kong University of Science and Technology. He has been a member of the Hang Seng Index Advisory Committee since 2013. He is also an Executive Committee member of Hong Kong Investment Funds Association and the Vice Chairman of its Pensions Sub-committee

Speaker



William Russell

Global Head of Equity Product Specialists
Allianz Global Investors

William Russell is the Global Head of Equity Product Specialists and a managing director with Allianz Global Investors based in Hong Kong. He joined the firm in 2014 and has over 27 years of investment experience. William began his investment career as an equity research analyst before going on to become a Standard & Poor's rated Asian equity fund manager at Royal & SunAlliance Investment Management. He has also previously worked at Fidelity Worldwide Investment and M&G Investments, where he specialized in product and marketing. William joined Allianz Global Investors as the head of Asia product specialists before being appointed to his current role in January 2017.

William has a B.A. in economics and social history from Bristol University, United Kingdom, graduating with First Class Honours, and a P.G.D.M. in Mandarin Chinese from Peking University.

Closing



Calvin Chiu

Vice-Chairman, HKRSA
Senior Managing Director and Head of Asia Retirement
Manulife Asset Management

Calvin Chiu is Senior Managing Director and Head of Asia Retirement of Manulife Asset Management.

He oversees the pension business of Hong Kong and Indonesia. He is also responsible for pension market's business development and expansion strategy across the region, as well as providing pension-related subject matter expert support to each market in Asia.

Prior to this role, Calvin was responsible for executive compensation, compensation programs for Manulife's Investment Division. Calvin joined Manulife in September of 2010 as Vice President, Global Pensions and Benefits. In that role, he had oversight of all the pension and benefits plans for Manulife's employees, agents, and retirees globally.

Prior to joining Manulife, Calvin worked in a commercial bank in Canada and was a consultant with an international consulting group. Prior to joining Manulife, Calvin was the Senior Director of Global Pensions at Canadian Imperial Bank of Commerce from 2007 to 2010. From 1999 to 2007, Calvin was a consultant with Towers Watson in the US retirement business and subsequently the international consulting group.

Calvin holds a Bachelor of Math in Actuarial Sciences from the University of Waterloo. He is a Fellow of the Society of Actuaries.